



GROW THE FUTURE WITH FREIGHT FARMS

WHO IS FREIGHT FARMS

Decade-long Modular Farming Industry Leader: Freight Farms is the premier provider of containerized, turnkey vertical hydroponic farms designed to be capital-efficient, precise, and profitable for operators.

Proven Innovative Technology Platform: Freight Farms leverage a scalable IoT-connected network, enabling continuous product improvement and optimization for our operators.

Empowering Communities Through Sustainable Agriculture: Freight Farms is committed to delivering reliable access to fresh, high-nutritional, hyper-local food by leveraging innovative farming solutions that drive positive change in communities around the world.

WHAT WE'RE RAISING NOW

- \$25M Series C at ~\$40M post-money, an attractive valuation and ~50% of paid-in capital to-date
- Equity financing enables operational turnaround to achieve (1) profitability, (2) growth in key commercial segments, and (3) focused technology development for scale efficiency.

Over \$50 million invested in developing our innovative technology platform, now poised for significant monetization and growth.



Freight Farms has consistently increased yield and ROI, streamlined the operations learning curve, and broadened crop variety, delivering exceptional performance year after year.

The world's largest IoT-connected network of modular farms.

Accelerate scaling via 'Freight Farms Connected' network in USA (2X farms in 36 months)

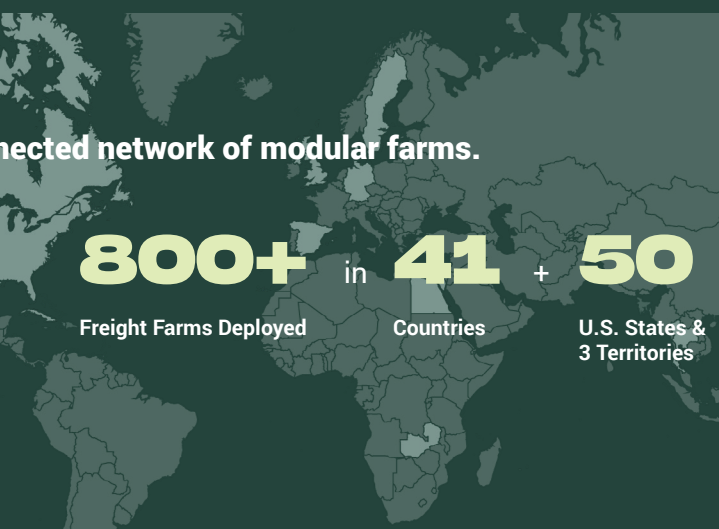
800+ in **41** + **50** = **1,700+**

Freight Farms Deployed

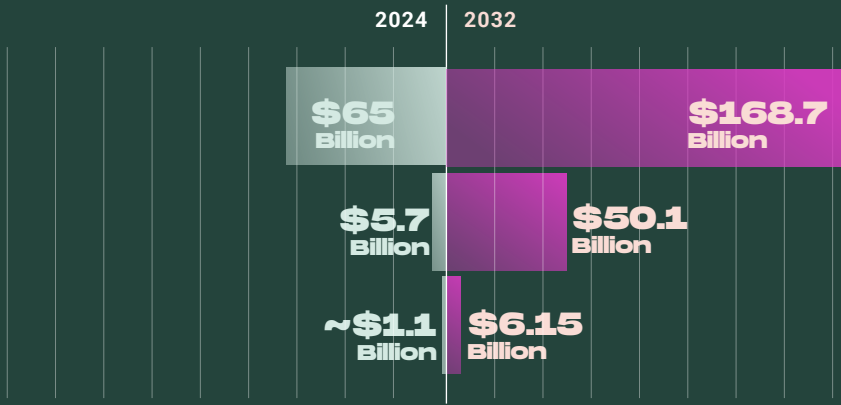
Countries

U.S. States & 3 Territories

Global Freight Farmer Network



Attractive total addressable market and strong CAGR.

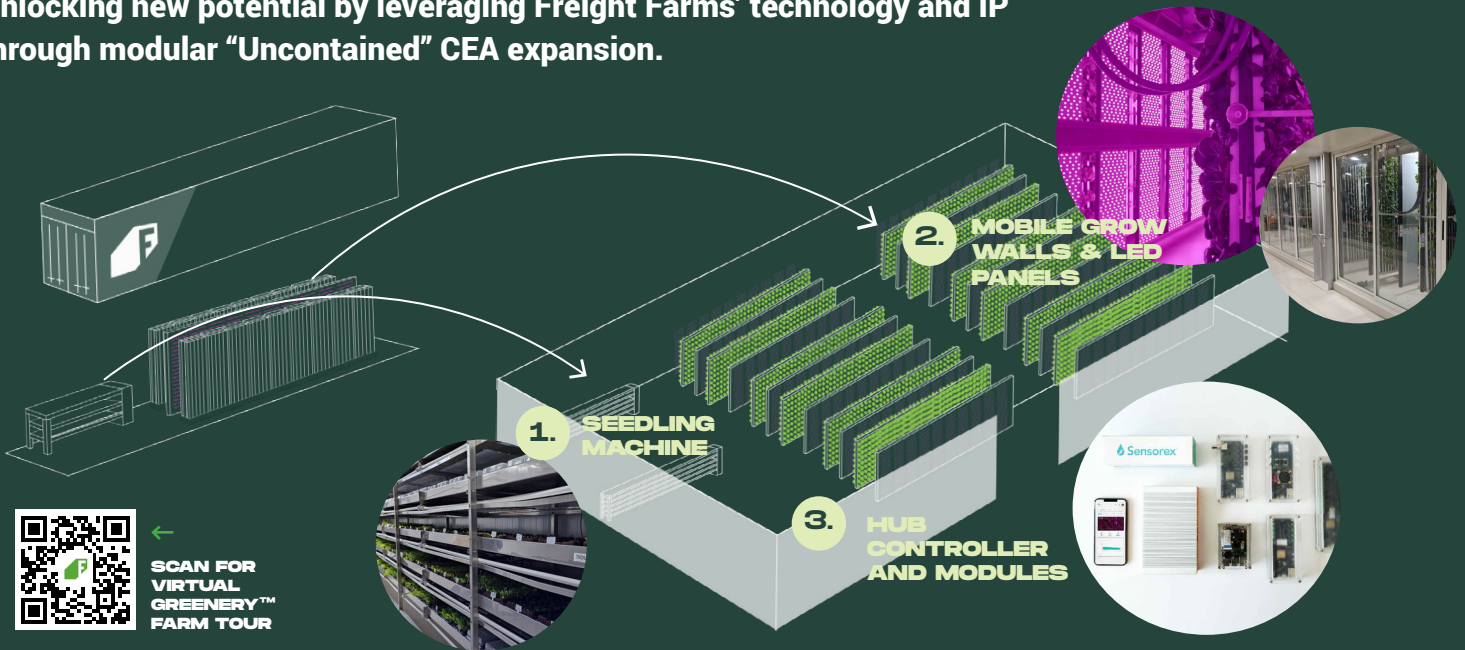


The **CEA market** is expected to grow at a CAGR of 14% from 2024 to 2032.

The **vertical farming market** is projected to exhibit a CAGR of 28.1% during the same period.

Container-based farming marketing is projected to exhibit a CAGR of 24% during the same period.

Unlocking new potential by leveraging Freight Farms' technology and IP through modular "Uncontained" CEA expansion.



• Proven Technology at the Core

Our container farms are powered by reliable, cutting-edge, modular component technology, ensuring consistent performance and efficiency.

• Seamless Scaling for Large-Scale Operations

By modularizing our technology, we enable large-scale growers to expand with ease, minimizing their R&D costs while delivering robust, scalable solutions.

• Expert Consulting Services

Leveraging our in-house expertise in energy efficiency, sanitation, and other key areas, we offer a comprehensive, white-glove consulting experience tailored to the unique needs of each grower.

Why invest in Freight Farms now

- **Evolution to Solutions:** Freight Farms is transitioning from a product-focused to a solutions-driven company, implementing strategic leadership changes to scale rapidly.
- **New Leadership:** Brad Griffith, our new CEO, brings extensive global Life Sciences experience, with a track record of accelerating startups, leading turnarounds, and managing multibillion-dollar P&Ls. His previous roles include Chief Commercial Officer at Compass Minerals and a 17-year tenure at Monsanto.
- **Strategic Growth:** With over a decade of innovation and over \$50M investment, Freight Farms is poised to scale its agronomic efficiency and expand market reach. Brad's commercial acumen will unlock significant monetization opportunities for our innovative solutions.